

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Lehman Brothers Inc.,

Debtor.

Case No. 08-01420 (JMP)
SIPA

**TWENTY-FIRST OMNIBUS NOTICE OF ASSUMPTION AND ASSIGNMENT
OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

PLEASE TAKE NOTICE, that on September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 (“SIPA”) with respect to Lehman Brothers Inc. (“LBI”), and James W. Giddens was appointed as Trustee under the SIPA (the “SIPC Trustee”) to administer LBI’s estate (Case No. 08-01420, such proceeding, the “SIPA Proceeding”).

PLEASE TAKE FURTHER NOTICE that, on September 20, 2008, the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) entered an order (the “Sale Order”) in the chapter 11 cases of Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated debtors (collectively, and together with LBI, the “Debtors”) which, among other things, approved an Asset Purchase Agreement (the “Purchase Agreement”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Sale Order and Section 2.5 of the Purchase Agreement, Barclays Capital Inc. (the “Purchaser”) has the right to designate certain of the Debtors’ unexpired leases and executory contracts for assumption and assignment to Purchaser (collectively, the “Purchased Contracts”).¹

PLEASE TAKE FURTHER NOTICE that, on October 3, 2008, the Bankruptcy Court entered an order in the cases of LBHI and its affiliated debtors (the “Procedures Order”) which, among other things, approved expedited procedures for the assumption and assignment of Purchased Contracts to the Purchaser.

¹ For purposes of this Notice and the Procedures Order (defined below), Purchased Contracts include PIM Leases (as such term is defined in that certain Clarification Letter with respect to the Purchase Agreement, dated September 20, 2008 (the “Clarification Letter”)) that are designated for assumption and assignment by the Purchaser in accordance with the terms of the Clarification Letter.

PLEASE TAKE FURTHER NOTICE that, on October 6, 2008, the Bankruptcy Court entered an order in the above-captioned SIPA Proceeding which, among other things, approved, adopted and incorporated by reference the Procedures Order, such that its procedures govern the assumption and assignment of Purchased Contracts to the Purchaser in the SIPA Proceeding.

PLEASE TAKE FURTHER NOTICE that the Purchaser hereby provides notice of the (i) assumption and assignment of the Purchased Contracts identified below as of the date hereof, and (ii) cure costs, if any, to be paid (the “Cure Amounts”) pursuant to 11 U.S.C. § 365(b)(1)(A) in connection with the assumption and assignment of such Purchased Contracts.

PLEASE TAKE FURTHER NOTICE that any party in interest that objects to the proposed assignment or Cure Amount must file and serve a written objection so that such objection is filed with the Court and actually received by the following parties (the “Objection Notice Parties”) no later than **MONDAY, DECEMBER 1st at 4:00 p.m. (EST)**, which date is ten (10) days after the date on which this notice of the assignment was sent to the counterparty: (i) the attorneys for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119 (Attn: Lori R. Fife and Shai Y. Waisman); (ii) the attorneys for the Purchaser, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York NY 10006 (Attn: Lindsee P. Granfield and Lisa M. Schweitzer); and (iii) the attorneys for the SIPA Trustee, Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, NY 10004 (Attn: James B. Kobak, David Wiltenburg, and Jeff Margolin).

PLEASE TAKE FURTHER NOTICE that, to the extent that any counterparty does not timely file an objection as set forth above, such counterparty is deemed to have consented to their respective Cure Amount and the assumption and assignment of their respective Purchased Contract to the Purchaser as set forth in the Assignment Notice, and shall be forever barred from objecting to the assignment or to the Cure Amount set forth below, including, without limitation, the right to assert any additional Cure Amounts or any other amounts with respect to the leases and contracts to be assumed and assigned.

PLEASE TAKE FURTHER NOTICE that, to the extent any objections to the Cure Amounts for such contracts are timely filed and served, counsel for the SIPC Trustee, the Purchaser and the counterparty must meet and confer in good faith to attempt to resolve any such objection without Court intervention. If the objecting party and the Purchaser determine that the objection cannot be resolved without judicial intervention, then such dispute will be determined by the Court upon written application by either party on 20 (twenty) days notice, with any response due to such an application 15 (fifteen) days after such application is filed. The Purchaser shall pay any Cure Amount as soon as reasonably practicable after the earliest of (i) the date on which the contracting counterparty consents in writing to the assumption and assignment of its Purchased Contract to the Purchaser and to the Cure Amount for such contract, (ii) the date on

which the counterparty is deemed to have consented to the assumption and assignment of its Purchased Contract to the Purchaser and to the Cure Amount for such contract, or (iii) the date on which the Court enters an order determining the Cure Amount for such contract after the notice and hearing procedure set forth above.

Dated: November 21, 2008
New York, New York

**CLEARY GOTTlieb STEEN &
HAMILTON LLP**

By: /s/ Lisa M. Schweitzer

Lindsee P. Granfield

Lisa M. Schweitzer

One Liberty Plaza

New York, New York 10006

Telephone: (212) 225-2000

Facsimile: (212) 225-3999

Counsel to Barclays Capital Inc.

Please note: Contracts designated for assumption and assignment below include any and all vendor agreements for the provision of goods and/or services to Lehman Brothers Holdings Inc. ("LBHI") and/or Lehman Brothers Inc. ("LBI"), between each listed counterparty and LBI and/or LBHI, and that are related to the assets purchased by Barclays Capital Inc. from LBHI, LBI and/or LB 745 LLC. For the avoidance of doubt, this schedule and notice of the assumption and assignment of these contracts is being filed in both the In re: Lehman Brothers Holdings Inc. (Case No. 08-13555) (Jointly Administered) and In re Lehman Brothers, Inc. (Case No. 08-01420) cases. The cure amount listed for each counterparty represents an aggregate cure amount with respect to all such contracts between LBHI and/or LBI on the one hand and the counterparty on the other hand.

Supplier Name	Cure Amount	Notification Contact	Notification Address 1	Notification Address 2	Notification City, State Zip
ABS BROKERAGE SERVICES, LLC	\$77,728.43	Richard Paolillo	194 Nassau Street	Suite 30	Princeton, NJ 08542
Accuity	\$0.00	Jeffrey Scott	4709 West Golf Road	Suite 600	Skokie, IL 60076
ADP Payroll Services	\$18,986.13	Carolyn Filek	400 Covina Blvd		San Dimas, CA 91773
Alacra Inc.	\$0.00	Steven Goldstein	88 Pine Street		New York, NY 10005
American Stock Exchange - Standard Billing	\$0.00	Stephanie Bicheler & Maryann Gallagher	P.O. Box 7777 -W9190		PHILADELPHIA, PA 19175 -9190
ARAXIS	\$0.00		3 Parsonage Glebe	British Isles	St John's, Isle of Man IM4 3LT
ARCA TRADING Services	\$1,429.97		11 Wall Street		New York, NY 10005
Attachmate	\$0.00		1500 Dexter Avenue N.		Seattle, WA 98109
Automated QA Corp - SOFTWARE HOUSE INTERNATIONAL	\$0.00		100 Cummings Center	Suite 420B	Beverly, MA 01915
BB & T CAPITAL	\$5,065.00		2 SOUTH 9TH STREET	P.O. BOX 1575	RICHMOND 23218-1575
BGC PARTNERS LP	\$2,923.00	Lee M. Amaitis, Chairman and CEO	One Churchill Place	Canary Wharf	London E14 5RD UK
BIA Financial Network	\$0.00		15120 ENTERPRISE CT, SUITE 100		CHANTILLY VA 20151
Blue Sky Data Corporation	\$4,200.00	Linda A. Graves	90 East Halsey Road	Suite 100	Parsippany, NJ 07054
BUCKINGHAM RESEARCH GROUP INC	\$0.00	Kevin Ray	750 THIRD AVE		New York, NY 10017
CANACCORD ADAMS, INC	\$0.00	ATTN: GABRIELLA LaCROW	99 HIGH STREET		Boston, MA 02210
CARIS & COMPANY, INC.	\$0.00	Sandy Turley	853 CAMINO DEL MAR - SUITE 100		del Mar, CA 92014
CDR and CPR TECHNOLOGIES INC	\$0.00	John Wang	6280 San Ignacio Avenue	Suite A	San Jose, CA 95119
Charles River Systems, Inc.	\$0.00		7 New England Executive Park		Burlington, MA 01803
CHECKPOINT	\$0.00		800 Bridge Parkway		Redwood City, CA 94065
CHEEVERS & CO INC	\$24,189.97		440 S. LASALLE	SUITE 415 - 4TH FLOOR	CHICAGO IL 60605
China Basin Ballpark Company	\$0.00				
Clearcorp Dealing Systems	\$0.00	Golaka C Nath	5-7th floors, Trade World, C-Wing, Kamala Compound	Senapati Bapat Marg, Lower Parel (West)	Mumbai-400013
COQSOFT	\$0.00		Rabstejska 1580/35	32300 Plzen 1-Bolevec	Czech Republic
CT Corp.	\$0.00		660 3rd Street		San Fransisco, CA 94107
Data Inc	\$0.00	Arun Verma	72 Summit Avenue		Montvale, NJ 07645
Delaware North Companies, Inc - Boston	\$0.00	Leah Leahly	100 Legends Way, Suite 200		Boston MA 02114
Developer Xpress	\$0.00		801 N. Brand Blvd	Suite 850	Glendale, CA 91203
Devils Arena Entertainment, LLC	\$0.00		165 Mulberry Street		Newark, NJ 07102
Digital Image Design	\$0.00	W B Paley	170 Claremont Avenue	Suite 6	New York, NY 10027
Direct Access Financial ("DAF")	\$0.00		2595 North Dallas Parkway	Suite 101	Frisco, TX 75034-8528
DIVELEMENTS	\$0.00		2 North Street, Milborne Port		Sherborne, Dorset DT9 5ES United Kingdom
DROWST TRADING, LLC	\$365,886.30	ATTN: NICOLE GIUDICE	440 SOUTH LASALLE ST., SUITE 1988		Chicago IL 60605
DSVIEW	\$0.00		4991 Corporate Drive		Huntsville, AL 35805
Emerging Markets Economic	\$0.00		UNIT 1602 16/F WORKINGTON TOWER	78 BONHAM STRAND SHEUNG WAN	HONG KONG
EQUILEND LLC	\$0.00		17 STATE STREET, 9th Floor		New York NY 10004
EurekaHedge	\$0.00		101C TELOK AYER STREET		SINGAPORE 068574
EUREX CLEARING AG	\$0.00	Ekkehard Jaskulla	NEUE BORSENSTRABE 1		Franfurt Germany 60487
Fidessa Corporation	\$11,606.96		17 State Street		New York, NY 10004-1501
Forefield Advisor	\$0.00		33 Boston Post Road West	Suite 190	Marlboro, MA 01752
Forrester Research, Inc.	\$0.00	Brittany Roberts, Esq	1055 Massachusetts Ave.		Cambridge, MA 03138
GFINET INC	\$169,985.00		100 WALL STREET	ACCOUNTING DEPARTMENT	NEW YORK NY 10005

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Supplier Name	Cure Amount	Notification Contact	Notification Address 1	Notification Address 2	Notification City, State Zip
Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, LTD	\$0.00		55 East Monroe Street	Suite 3300	Chicago, Illinois 60603-5792
Gryphon Networks	\$4,667.00		249 Vanderbilt Ave.		Norwood, MA 02062
Harland Clarke	\$0.00		P.O. BOX 931898		Atlanta, GA 31193
iDeal/iPreo	\$0.00		1359 Broadway, 2nd Fl.		New York, NY 10018
IDM COMPUTER SOLUTIONS	\$0.00		5559 Eureka Drive	Suite B	Hamilton, OH 45011
INFRAGISTICS, INC.	\$0.00		50 Millstone Road	Building 200, suite 150	Princeton, NJ 08520
INTERNATIONAL SWAPS AND DERIVATIVES	\$0.00	360 Madison Avenue	16th Floor	New York, NY 10017	212-901-6000
Intuit	\$0.00	Director Corp. Partner Development	2632 Marine Way		Mountain View, CA 94043
IPC Network Services Inc	\$2,291.77		Bucklersbury South	83 Cannon Street	Londo EC4N 8EL
Jasna Polana	\$2,599.60		8 Lawrence Road		Princeton, NJ 08540
JEFFERIES & COMPANY, INC.	\$0.00		520 MADISON AVENUE	5th Floor	New York, NY 10022
JetBrains	\$0.00		1670 So. Amphlett Blvd	Suite 214	San Mateo, CA 94402
JIDE Software	\$0.00		15057 Cross Stone Drive		San Diego CA, 992127
JP MORGAN SECURITIES	\$10,598.78		270 PARK AVENUE	6TH FLOOR	NEW YORK, NY 10017
KIODEX, INC.	\$0.00		560 Lexington Avenue	9th Floor	New York, NY 10022
Kiplinger Tax Letter	\$0.00		1729 H Street NW		Washington, D.C. 20006-3938
Kynex Inc.	\$0.00		17-17 ROUTE 208		FAIR LAWN 07410
Leimberg Services	\$0.00		144 West Eagle Road		Havertown, PA 19083
Mapilab Ltd	\$0.00		Pacific Businesss Center	P.O. Box 34069 #381	Seattle, WA 98124-1069
MBG TELECOM SOFTWARE INC	\$0.00	Michael Greenspan	370 Lexington Ave		New York, NY 10017
MCNAMARA TRADING COMPANY	\$46,651.91		1900 MARKET ST		PHILADELPHIA, PA 19103
MERCURY TECHNOLOGIES INC	\$0.00		32 Old Slip	11th Floor	New York, NY 10005
Metavante	\$0.00	Kristen Hagemeir	4900 West Brown Deer Road		Milwaukee, WI 53223
Micro Design Services	\$0.00		2001 Rout 46	suite 502	Parsippany, NJ 07054
MINDJET	\$0.00		1160 Battery Street, 4th Floor		San Francisco, CA 94111 USA
MORTICE KERN SYSTEMS (MKS)	\$0.00	Larry Wasylshyn	410 Albert Street		Waterloo, Ontario, CA N2I3v3
NASD Regulation	\$0.00		P.O.BOX 7777-W9850		PHILADELPHIA, PA 19175-9850
NETAPP FINANCIAL SOLUTIONS	\$0.00		495 East Java Drive		Sunnyvale, CA 94089 USA
New Jersey Sports & Exporsition Authority	\$0.00		50 State Highway 120		East Rutherford, NJ 07073
New Patriots Stadium, LLC	\$0.00		60 Washington Street		Foxborough, MA 02035
NYSE Regulation	\$0.00		11 Wall Street		New York, NY 10005
PerTrac Analytics	\$0.00		58 West 40th Street	4th Floor	New York, NY 10018
Quality Technology Services	\$70,277.00	Michael Kurtz	300 Satellite Blvd. NW		Suwanee, GA 30024
QUEST SOFTWARE INC.	\$84,960.40		PO box 51739		Los Angeles, CA 90051
Quotevision	\$0.00		Haymarket House	5th Floor	LONDON SW1Y 4EE
RCN	\$0.00		196 Van Buren Street		Herndon, VA 20170
REALPOINT LLC	\$0.00		410 Horsham Road	Suite A	Horsham, PA 19044
RELIANCE	\$0.00	James Maxwell	3384 Peachtree Road		Atlanta, GA 30326
REVOLUTION COMPUTING / Paradise	\$16,100.00		265 Church Street		New Haven, CT 06510
Riveria Country Club	\$10,090.38	Pat Velazquez	1250 Capri Drive		Pacific Palisades, CA 90272
SCOOTER SOFTWARE	\$0.00		2828 Marshall Court, Suite 112		Madison, WI 53705-2276
SOURCEMEDIA	\$0.00		One State Street Plaza	27th Floor	New York, NY 10004
STEEMA	\$0.00		Avinguda Montilivi 33	17003 Girona	Catalonia, Spain
SUSQUEHANNA FINANCIAL GROUP	\$0.00		175 WEST JACKSON BLVD	Suite 1700	Chicago, IL 60604
SYNCFUSION, INC.	\$0.00		9001 Aerial Center Parkway	Suite 110	Morrisville, NC 27560
SyndTrak Database Application	\$0.00		601 Riverside Avenue		Jacksonville, FL 32204
TIPS, LLC	\$0.00		332 Springfield Avenue	Suite 200	Summit, NJ 07901
Tomlab Optimization Inc	\$0.00		1260 SE Bishop Blvd	Ste E	Pullman, WA 99163
TOWNSEND ANALYTICS LTD	\$0.00	Kurt Phillips	100 South Wacker Drive		Chicago, IL60606
Track Data	\$0.00	William Olsen	95 Rockwell Place		Brooklyn, NY 11217

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TRADEWARE SYSTEMS LLC	\$18,825.94		Tradeware Global LLC	40 Wall Street 36th Floor	New York, NY 10005
Tripwire, Inc.	\$0.00		101 SW Main Street	Suite 1500	Portland, OR 97204
Trusts + Estates	\$0.00		P.O. BOX 5180		Brentwood, CA 37024
Video Corporation of America	\$143,014.37		370 Seventh Ave	Suite 550	New York, NY 10001
Walkers SPV	\$8,059.78		P.O. BOX 908 GT	WALKER HOUSE	CAYMAN ISLANDS
Wall Street Source	\$0.00	Marciano DeCesare	26 West 17th Street		New York, NY 10011
WEDBUSH MORGAN SECURITIES	\$15,546.00	ATTN: MATTHEW MILLER	1000 WILSHIRE BLVD 9TH FLR		Los Angeles, CA 90017
Winzip Computing INC	\$0.00		PO Box 540		Mansfield, CT 06268